Form 1023 (Rev. September 1998) Department of the Treasury

Internal Revenue Service

# Application for Recognition of Exemption Under Section 501(c)(3) of the Internal Revenue Code

OMB No. 1545-0056

Note: If exempt status is approved, this application will be open for public inspection.

Read the instructions for each Part carefully.

A User Fee must be attached to this application.

If the required information and appropriate documents are not submitted along with Form 8718 (with payment of the appropriate user fee), the application may be returned to you.

Complete the Procedural Checklist on page 8 of the instructions.

Part I Identification of Applicant		*				
1a Full name of organization (as shown in organizing document)		2 Employer identification number (EIN) (If none, see page 3 of the Specific Instructions.)				
High Desert Community Coalitions		91-2088232				
1b c/o Name (if applicable)	;	Name and telephone number of person to be contacted if additional information				
Jan Saltzman		is needed				
1c Address (number and street)	Room/Suite	Jan Saltzman				
7 Address (Hamber and street)	10011/Suite	(760)256-2263 tel				
309 East Mountain View	102	(760)256-0221 fax				
1d City, town, or post office, state, and ZIP + 4. If you have a fo see Specific Instructions for Part I, page 3.	1	4 Month the annual accounting period ends				
		December 31				
		5 Date incorporated or formed				
Barstow, CA 92311		August 10, 2000				
1e Web site address		6 Check here if applying under section:				
hdcc@pon.net		a 501(e) b 501(f) c 501(k) d 501(n)				
7 Did the organization previously apply for recognition of exer	mption under th					
other section of the Code?						
If "Yes," attach an explanation.						
Is the organization required to file Form 990 (or Form 990-E.	Z)?	N/A X Yes No				
If "No," attach an explanation (see page 3 of the Specific Ins						
9 Has the organization filed Federal income tax returns or exe	empt organizati	on information returns? Yes X No				
If "Yes," state the form numbers, years filed, and Internal Revenue office where filed.						
	9					
10 Check the box for the type of organization. ATTACH A CONFORM						
DOCUMENTS TO THE APPLICATION BEFORE MAILING. (See	Specific Instr	uctions for Part I, Line 10, on page 3.) See				
also Pub. 557 for examples of organizational documents.)						
F277						
a X Corporation- Attach a copy of the Articles of Incorporati						
approval by the appropriate state official; a		•				
<b>b</b> Trust- Attach a copy of the Trust Indenture or Ag	reement, includ	ling all appropriate signatures and dates.				
c Association- Attach a copy of the Articles of Association	n, Constitution,	or other creating document, with a				
declaration (see instructions) or other evid						
document by more than one person; also i						
		,				
If the organization is a corporation or an unincorporated asso	ociation that ha	s not yet adopted bylaws, check here				
I declare under the penalties of perjury that I am authorized to sign this applicati	on on behalf of the a	above organization and that I have examined this application,				
including the accompanying schedules and attachments, and to the best of my know	viedge it is true, com	ect, and complete.				
Please / / /						
Sign Sign	JAKO 1	P. SaLT2 man) SEETY 3-7-01 int name and title or authority of signer) (Date)				
Hare (Signature)	(Type or pr	int name and title or authority of signer) (Date)				
Paperwork Reduction Act Notices, see page 7 of the instruction	tions.					

#### Part II Activities and Operational Information

Provide a detailed narrative description of all the activities of the organization—past, present, and planned. Do not merely refer to or repeat the language in the organizational document. List each activity separately in the order of importance based on the relative time and other resources devoted to the activity. Indicate the percentage of time for each activity. Each description should include, as a minimum, the following: (a) a detailed description of the activity including its purpose and how each activity furthers your exempt purpose; (b) when the activity was or will be initiated; and (c) where and by whom the activity will be conducted.

The Coalitions were formed with the overall intent of finding better ways of serving low-income

individuals and families. That included:

- a. <u>Communication Forum</u>. Providing ways for the public and private social service agencies to communicate and share resources and ideas. This is currently taking place through monthly meetings, a newsletter, and various networking activities. The purpose is to find ways to better serve disadvantaged individuals within our community. Approximately 60% of the Coalition's time is spent in this activity.
- b. <u>Referral Network</u>. Developing an internet referral system including community social service non-profit organizations and governmental agencies. The organizational profiles are currently being collected. The purpose of this referral system is to provide more visibility into the available services for disadvantaged individuals. Approximately 20% of the Coalition's time is spent in this activity.
- c. <u>Service Access</u>. Eliminating barriers to services caused by lack of access in the 22,000 square miles of the High Desert in San Bernardino County. The Coalition is currently addressing the issue of lack of area transportation for disadvantaged individuals and families. Approximately 10% of the Coalition's time is spent in this activity.
- d. Collaborative Funding. Finding ways to fund non-profit agencies to serve their clients better and more efficiently. Since the various organizations within the Coalition regularly collaborate on various projects, when opportunities for cooperative funding arise, subgroups within the coalition can easily come together to develop innovative approaches to solving problems for the disadvantaged members of the community. Approximately 10% of the Coalition's time is spent in this activity.
- e. <u>Community Building</u>. Building relationships within the community to foster stronger bonds within the neighborhoods. This activity will help ensure that all segments of our community are represented with a fair share of the community resources and will start by the end of 2001.
- f. Outcomes. Developing ways to measure service outcomes. This activity will help ensure that the disadvantaged segment of our community is receiving quality services and achieving the intended results. This will start by the end of 2001.

2 What are or will be the organization's sources of financial support? List in order of size,

Private donations, government grants, participant fees

<sup>3</sup> Describe the organization's fundraising program, both actual and planned, and explain to what extent it has been put into effect. Include details of fundraising activities such as selective mailings, formation of fundraising committees, use of volunteers or professional fundraisers, etc. Attach representative copies of solicitations for financial support.

\* Attachment A Part II Line 3 EIN 91-2088? Thigh Desert Containty Coalitions 309 East Mountain View Barstow, CA 92311

## Sources of Financial Support

The coalition is currently being funded through private donations and it will be funded in the future through grants, donations, participant fees, and other local fund raisers.

## Fund Raising Programs

#### Actual

A grant has been written through the Children and Families Commission for a group of twenty-five organizations within the Coalition. The funds will be used by government and non-profit agencies to improve the health and well being of children and families within our community. Specific programs include: extended child care hours; in-home counseling, job training, adult and child literacy programs, parenting classes, transportation services, perinatal training, low-cost legal aid, music/art therapy, smoking cessation programs, shelter/services to victims of domestic violence, and development of a referral service.

With the City of Barstow, the High Desert Community Coalitions will provide the oversight function, including compilation of evaluation statistics and fund tracking.

### Planned

- 1. Additional grants will be written for the organizations involved in the Coalition and for the administrative arm of the Coalitions.
- 2. A participation fee will be charged for the participating agencies.
- 3. Local fund raisers will also be held to fund administrative costs.

For	m 1023 (Rev. 9-98)		Page 3
P	art II Activities and Operatio	nal Information (Continued)	
4	Give the following information about the	he organization's governing body:	
	Names, addresses, and titles of officer		<b>b</b> Annual compensation
	*Attachment B		
С	or being appointed by public officials?	s members of the governing body by reason of being p	
	Katy Yslas-Yent Area Supervisior Rep.	Dr. Herb Fischer San Bernardino County Supervisor of Schools	Dr. Glenn Massengale Barstow Unified School Superintendent
d	organization (other than by reason of behave either a business or family relation	s governing body "disqualified persons" with respect to being a member of the governing body) or do any of the ponship with "disqualified persons"? (See Specific Instru	ne members uctions for
		r successor to) another organization, or does it have a by reason of interlocking directorates or other factors	
6	political organization or other exempt of (b) purchases or sales of assets; (c) renter (e) reimbursement arrangements; (f) per	or indirectly engage in any of the following transactions organization (other than a 501(c)(3) organization): (a) of the facilities or equipment; (d) loans or loan guarant erformance of services, membership, or fundraising semailing lists or other assets, or paid employees? ther organizations involved.	grants; ees; olicitations;
	We participate in groorganizations.	rants with cities, county agencies a	and faith-based
7		uble to any other organization?organization?organization. Include details concerning accountability mitted.	

FIN 91-2088232

\*Attachment B Part II Line 4

"Bullding Better Programs Through Community Involvement"

309 East Mountain View Barstow, CA 92311

\* Social Services \* Substance Abuse, Violence & Crime \* Youth & Adult Activities \* Visual & Performing Arts \*

# BOARD OF DIRECTORS MEMBERS

Jan P. Saltzman Saltzman Associates 309 E. Mountain View, Suite 102 Barstow, CA 92311 (760) 256-2263 (Work) (760) 256-0221 (Fax)

Occupation: Business Owner: Sanlan Investments & Saltzman Associates

Judy D. Calvin
Lifework Bridges
P.O. Box 467
Helendale, CA 92342
(760) 843-5411 (Work)
(760) 256-0221 (Fax)
Occupation: Career Counselor & Teacher

Dr. Glenn Massengale
Barstow Unified School District
551 South Avenue "H"
Barstow, CA 92311
(760) 255-6006 (Work)
Occupation: Barstow USD Superintendent

## Dr. Herb Fischer

County of San Bernardino
Superintendent of Schools
601 North "E" Street
San Bernardino, CA 92410
(909) 387-4210
Occupation: S. B. County Superintendent of Schools

Katy Yslas-Yent

1<sup>st</sup> District Supervisor, Representative
301 E. Mountain View
Barstow, CA 92311
(760) 256-4748 (Work)
Occupation: Supervisor, Representative

		The state of the s	
Part II	Activities and	Operational Informa	ation (Continued)

8	What assets does the organization have that are used in the performance of its exempt function? (Do not include property producing investment income.) If any assets are not fully operational, explain their status, what additional steps remain to be completed, and when such final steps will be taken. If none, indicate "N/A."						
	N/A						
9	Will the organization be the beneficiary of tax-exempt bond financing within the next 2 years? Yes	X No					
	Will any of the organization's facilities or operations be managed by another organization or individual under a contractual agreement? Yes Is the organization a party to any leases? Yes If either of these questions is answered "Yes," attach a copy of the contracts and explain the relationship between the applicant and the other parties.	X No					
11 a	Is the organization a membership organization?	X No					
b	Describe the organization's present and proposed efforts to attract members and attach a copy of any descriptive literature or promotional material used for this purpose.						
c	What benefits do (or will) the members receive in exchange for their payment of dues?						
12a	If the organization provides benefits, services, or products, are the recipients required, or will they be required, to pay for them?	X No					
b	Does or will the organization limit its benefits, services, or products to specific individuals or classes of individuals?	X No					
13	Does or will the organization attempt to influence legislation?	X No					
14	Does or will the organization intervene in any way in political campaigns, including the publication or distribution of statements?	X No					

See Specific Instructions, Part III, Line 4, before completing this item. Do not answer questions 5 and 6.

If "No," answer questions 5 and 6.

If you answer "Yes" to question 5 above and wish to request recognition of section 501(c)(4) status for the period beginning with the date the organization was formed and ending with the date the Form 1023 application was received (the effective date of the organization's section 501(c)(3) status), check here 
and attach a completed page 1 of Form 1024 to this application.

	m 1023 (Re			Page 6
Pa	art III	Technical Requirements (Continued)		
7	Is the o	rganization a private foundation?		
		s (Answer question 8.)		
		(Answer question 9 and proceed as instructed.)		
8		nswer "Yes" to question 7, does the organization claim to be a private ope (Complete Schedule E.)	rating foundation?	
	After ar	swering question 8 on this line, go to line 14 on page 7.		
9	box belo	nswer "No" to question 7, indicate the public charity classification the organow that most appropriately applies:  RGANIZATION IS NOT A PRIVATE FOUNDATION BECAUSE IT QU		
	a	As a church or a convention or association of churches	Sections 509(a)(1)	
		(CHURCHES MUST COMPLETE SCHEDULE A.)	and 170(b)(1)(A)(i)	(2)
			Sections 509(a)(1)	
	b	As a school (MUST COMPLETE SCHEDULE B.)	and 170(b)(1)(A)(ii)	
	С	As a hospital or a cooperative hospital service organization, or a		
		medical research organization operated in conjunction with a	Sections 509(a)(1)	
		hospital (These organizations, except for hospital service organizations, MUST COMPLETE SCHEDULE C.)	and 170(b)(1)(A)(iii)	
	) <del>-</del>	organizations, MOST COMPLETE SCHEDOLE C.)	Sections 509(a)(1)	
	d	As a governmental unit described in section 170(c)(1).	and 170(b)(1)(A)(v)	
	е	As being operated solely for the benefit of, or in connection with,		
		one or more of the organizations described in a through d, g, h, or i		
		(MUST COMPLETE SCHEDULE D.)	Section 509(a)(3)	
	f	As being organized and operated exclusively for testing for public		
		safety.	Section 509(a)(4)	
	g	As being operated for the benefit of a college or university that is	Sections 509(a)(1)	- P1886A
		owned or operated by a governmental unit.	and 170(b)(1)(A)(iv)	
	h X	As receiving a substantial part of its support in the form of		
		contributions from publicly supported organizations, from a	Sections 509(a)(1)	
		governmental unit, or from the general public.	and 170(b)(1)(A)(vi)	
	i	As normally receiving not more than one-third of its support from		
		gross investment income and more than one-third of its support from		
		contributions, membership fees, and gross receipts from activities		

If you checked one of the boxes a through f in question 9, go to question 14.

If you checked box g in question 9, go to questions 11 and 12.

If you checked box h, i, or j, in question 9, go to question 10.

Section 509(a)(2)

Sections 509(a)(1)

and 170(b)(1)(A)(vi)

or Section 509(a)(2)

related to its exempt functions (subject to certain exceptions).

whether it meets the public support test of h or i. The

The organization is a publicly supported organization but is not sure

organization would like the IRS to decide the proper classification.

Pai	Technical Requirements (Continued)					
10	If you checked box h, i, or j in question 9, has the organization completed a tax year of at least 8 months?  Yes - Indicate whether you are requesting:  A definitive ruling. (Answer questions 11 through 14.)  An advance ruling. (Answer questions 11 and 14 and attach two Forms 872-C completed and signed.)  No - You must request an advance ruling by completing and signing two Forms 872-C and attaching them to the Form 1023.					
11	If the organization received any unusual grants during any of the tax years shown in Part IV-A, <b>Statement of Expenses</b> , attach a list for each year showing the name of the contributor; the date and the amount of the grant.					
	If you are requesting a definitive ruling under section 170(b)(1)(A)(iv) or (vi), check here  and:  a Enter 2% of line 8, column (e), Total, of Part IV-A  Attach a list showing the name and amount contributed by each person (other than a governmental unit or "supported" organization) whose total gifts, grants, contributions, etc., were more than the amount entered or above.			-		
	<ul> <li>a For each of the years included on lines 1, 2, and 9 of Part IV-A, attach a list showing the name of and amount received from each "disqualified person." (For a definition of "disqualified person," see Specific Instructions, Part II, Line 4d, on page 3.)</li> <li>b For each of the years included on line 9 of Part IV-A, attach a list showing the name of and amount received from each payer (other than a "disqualified person") whose payments to the organization were more than \$5,000. For this purpose, "payer" includes, but is not limited to, any organization described in sections 170(b)(1)(A)(i) through (vi) and any</li> </ul>					
+	Indicate if your organization is one of the following. If so, complete the required schedule. (Submit only those schedules that apply to your organization. <b>Do not submit blank schedules.</b> )	Yes	No	If "Yes," complete Schedule:		
	Is the organization a church?		Х	А		
	Is the organization, or any part of it, a school?			B C		
	Is the organization a section 509(a)(3) supporting organization?		Х	D		
	Is the organization a private operating foundation?		X	E		
	Is the organization, or any part of it, a home for the aged or handicapped?		X	F		
	Is the organization, or any part of it, a child care organization?		X	G		
	Does the organization provide or administer any scholarship benefits, student aid, etc.?		X	<u>H</u>		
	Has the organization taken over, or will it take over, the facilities of a "for profit" institution?		X	1		

## Part IV Financial Data

Complete the financial statements for the current year and for each of the 3 years immediately before it. If in existence less than 4 years, complete the statements for each year in existence. If in existence less than 1 year, also provide proposed adgets for the 2 years following the current year.

			A. Statement o	t Revenue	and Ex	penses		
			Current	2 prio	r towns			
	1	Gifts, grants, and contributions	tax year		3 prior tax years or proposed budget for 2 years			
		received (not including unusual	(a) From	(b)		(c)	(d)	(e) TOTAL
		grants - see page 6 of the	to					
		instructions)						
	2	Membership fees received						
	3	Gross investment income (see						
		instructions for definition)						
	4	Net income from organization's						
		unrelated business activities not						
		included on line 3						
	5	Tax revenues levied for and						
		either paid to or spent on behalf						
		of the organization						
	6	Value of services or facilities						
		furnished by a governmental unit				L		
ne		to the organization without charge			PERA'	NO. BOARD STATE OF THE PARTY OF		
Revenue		(not including the value of services		NO A	ACTIV	ITY		
Sev		or facilities generally furnished						
I.	7	the public without charge)						
	7	Other income (not including gain						
		or loss from sale of capital	"					
	_	assets) (attach schedule)						
	8	<b>Total</b> (add lines 1 through 7) Gross receipts from admissions,						
	9	sales of merchandise or services,						
-		or furnishing of facilities in any						
		activity that is not an unrelated						
		business within the meaning of						
		section 513. Include related cost						
	Terrical Control	of sales on line 22						
		Total (add lines 8 and 9)						
	11	Gain or loss from sale of capital						
		assets (attach schedule)						
		Unusual grants						
	13	Total revenue (add lines 10						
		through 12) · · · · · · · · · · · · · · · ·						
		Fundraising expenses						
	15	Contributions, gifts, grants, and						
		similar amounts paid (attach						
		schedule)						
	16	Disbursements to or for benefit	97.0					
		of members (attach schedule)	CONTRACTOR OF CO	THE RESIDENCE OF THE PARTY OF	100 m	NAMES OF THE PARTY		and the contract of the contra
	17	Compensation of officers,						
es		directors, and trustees (attach						
ns		schedule)						
Expenses	18	Other salaries and wages						
மி	19	Interest						
	20	Occupancy (rent, utilities, etc.)						
	21	Depreciation and depletion						
	22	Other (attach schedule)						
		Total expenses (add lines 14		***********************				
/		through 22)						
	24	Excess of revenue over						
		expenses (line 13 minus line 23)						

Part IV

## Financial Data (Continued)

	Current tax year							
_	B. Balance Sheet (at the end of the period shown)							
	Assets NO OPERATION							
1	Cash NO ACTIVITY	1						
2	Accounts receivable, net	2						
3	Inventories	3						
4	Bonds and notes receivable (attach schedule)	4						
5	Corporate stocks (attach schedule)	5						
6	Mortgage loans (attach schedule)	6						
7	Other investments (attach schedule)	7						
8	Depreciable and depletable assets (attach schedule)	8						
9	Land	9						
10	Other assets (attach schedule)	10						
11	Total assets (add lines 1 through 10)	11						
	Liabilities							
	Accounts payable	12						
13	Contributions, gifts, grants, etc., payable	13						
14	Mortgages and notes payable (attach schedule)	14						
15	Other liabilities (attach schedule)	15						
16	Total liabilities (add lines 12 through 15)	16						
	Fund Balances or Net Assets							
17	Total fund balances or net assets	17						
18	Total liabilities and fund balances or net assets (add line 16 and line 17)	18						
	nere has been any substantial change in any aspect of the organization's financial activities since the end of							
sho	wn above, check the box and attach a detailed explanation							

(Rev. September 1998)

partment of the Treasury internal Revenue Service

Cons\_it Fixing Period of Limitation \_\_on Assessment of Tax Under Section 4940 of the Internal Revenue Code

To be used with Form 1023, Submit

in duplicate.

OMB No. 1545-0056

(See instructions on reverse side.)

Under section 6501(c)(4) of the Internal Revenue Code, and as part of a request filed with Form 1023 that the organization named below be treated as a publicly supported organization under section 170(b)(1)(A)(vi) or

High Desert Community Coalitions			District Director of
(Exact legal name of organization as shown in organizing document)			Internal Revenue, or
309 East Mountain View	>	and the	Assistant Commissioner
Barstow, CA 92311			(Employee Plans and
(Number, street, city or town, state, and ZIP code)			Exempt Organizations)

consent and agree that the period for assessing tax (imposed under section 4940 of the Code) for any of the 5 tax years in the advance ruling period will extend 8 years, 4 months, and 15 days beyond the end of the first tax

However, if a notice of deficiency in tax for any of these years is sent to the organization before the period expires, the time for making an assessment will be further extended by the number of days the assessment is prohibited, plus 60 days.

Ending	date	of first	tax year	December	31	.,	2001	
-								
				(Month,	day	, an	d year)	

section 509(a)(2) during an advance ruling period,

Name of organization (as shown in organizing document)	Date
High Desert Community Coalitions	3-7-01
Officer or trustee having authority to sign	Type or print name and title
Signature For IRS use only	Jan Saltzman
District Director or Assistant Commissioner (Employee Plans and Exempt Organizations)	Date

For Paperwork Reduction Act Notice, see page 7 of the Form 1023 Instructions.